



**DATASHEET** (DOCUMENT MANAGEMENT)

# **Webdocs Document Management**

Webdocs helps you streamline your business processes by managing the entire document lifecycle digitally. That makes it easier for everyone at your organization to get the information they need anytime, anywhere (as long as they're authorized).

## **Capture Every Document**

Automate the document capture process—no matter how you receive documents. With Webdocs, you can go beyond just scanning and storing documents digitally. You'll be able to instantly capture documents from email, FTP, and your business systems (VAI S2K Enterpirse and LOB Systems)—without manual effort.

## Keep Documents in One Central Repository

You don't need to search through a shared drive or riffle through a filing cabinet. When you have Webdocs, you'll gain one central repository. Searching for a document takes just a few clicks. Plus, you can store your documents onpremises or in the cloud.

And, no matter where you keep your documents, you can count on Webdocs security to keep your information safe. Simply use administrative tools to set user access. Put rules in place to keep certain groups from seeing certain documents—like keeping employees from seeing payroll information.

You'll also gain visibility over any time someone views, modifies, or deletes a document.

## **Retrieve Documents in Seconds**

It's easy to find and retrieve any document with Webdocs. That's because Webdocs uses index keys to tag documents to things like company name, employee name, or invoice number. Additionally, through VAI S2K Enterprise organizations can activivate the Webdocs integration on select inquery screens for users to access documents with a push of a button.

### PRODUCT SUMMARY

#### **KEY FEATURES**

- Central document repository
- · In-browser viewing
- · Built-in document routing
- · Full-text indexing
- Multiple key search functions
- · Version control
- · Enterprise-level security
- On-premises or cloudbased

## **KEY INTEGRATIONS**

- VAI S2K Enterprise
- Line-of-business systems (LOBs)

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## **Accelerate Document Routing**

There's no need to print and route a document anymore.

With Webdocs, you can route documents for approval within the software itself. That's because Webdocs has a built-in workflow engine. You can send a document to a manager for approval—and Webdocs will notify that manager with an email. You don't need to do any chasing.

# **Improve Collaboration**

Webdocs makes it easier for employees to come together to collaborate on documents. You'll be able to check out a document, make changes, and check it back in. From there, another employee can view and approve, modify, or reject those changes. Working on business documents just got easier.

## **Deliver Documents Fast**

Need to send a document to a customer or vendor? You can do that directly from Webdocs. All you need to do is go to your document and share it via email. It's secure, and it speeds up the communication process.

## **Access Documents Anywhere, Anytime**

Webdocs is browser-based, so you can access, use, and share files from anywhere.

## **Get Started**

See for yourself how Webdocs makes it easy to capture, manage, and distribute documents. Contact us to set up your <u>free demo</u>.



#### About Fortra

Fortra is a cybersecurity company like no other. We're creating a simpler, stronger future for our customers. Our trusted experts and portfolio of integrated, scalable solutions bring balance and control to organizations around the world. We're the positive changemakers and your relentless ally to provide peace of mind through every step of your cybersecurity journey. Learn more at fortra.com.



#### About VAI

VAI is a leading independent mid-market ERP software developer renowned for its flexible solutions and ability to automate critical business functions for the distribution, manufacturing, retail, and service sectors. VAI's software solutions are backed by a wealth of experience and a reputation for excellence that countless companies rely on. For more information, visit www.vai.net.